



DISCOVERY LITHIUM

2023
CORPORATE
PRESENTATION

CSE: DCLI
OTC: DCLIF
FRA: Q3Q0

**A MULTI-DISTRICT
OPPORTUNITY FOR LITHIUM
DISCOVERY IN QUEBEC**

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This presentation also contains information on other mines, deposits and businesses in areas surrounding the Company's properties / target properties. This information has been Sourced from the Quebec Ministère des Ressources naturelles et des Forêts, Wikipedia, relevant company reports, and other publicly available information. A qualified person has not done sufficient work to classify any of the estimates discussed in this Presentation relative to current mineral resources, mineral reserves or commercial production viability.

INVESTMENT HIGHLIGHTS

Welcome to Quebec

Discovery Lithium Inc. holds a 100% interest in a combined total of approximately 164,283 hectares (~405,952 acres) located in the Nunavik region of Northern Quebec.

The Company further holds a total of 303 mineral claims comprising approximately 16,392 hectares (~40,505.5 acres) identified as the Route De Nord, Lac Belanger, Lac Ferland and Lac Roberston properties located across the northern and eastern regions of Québec - including the prolific lithium district of the James Bay region.

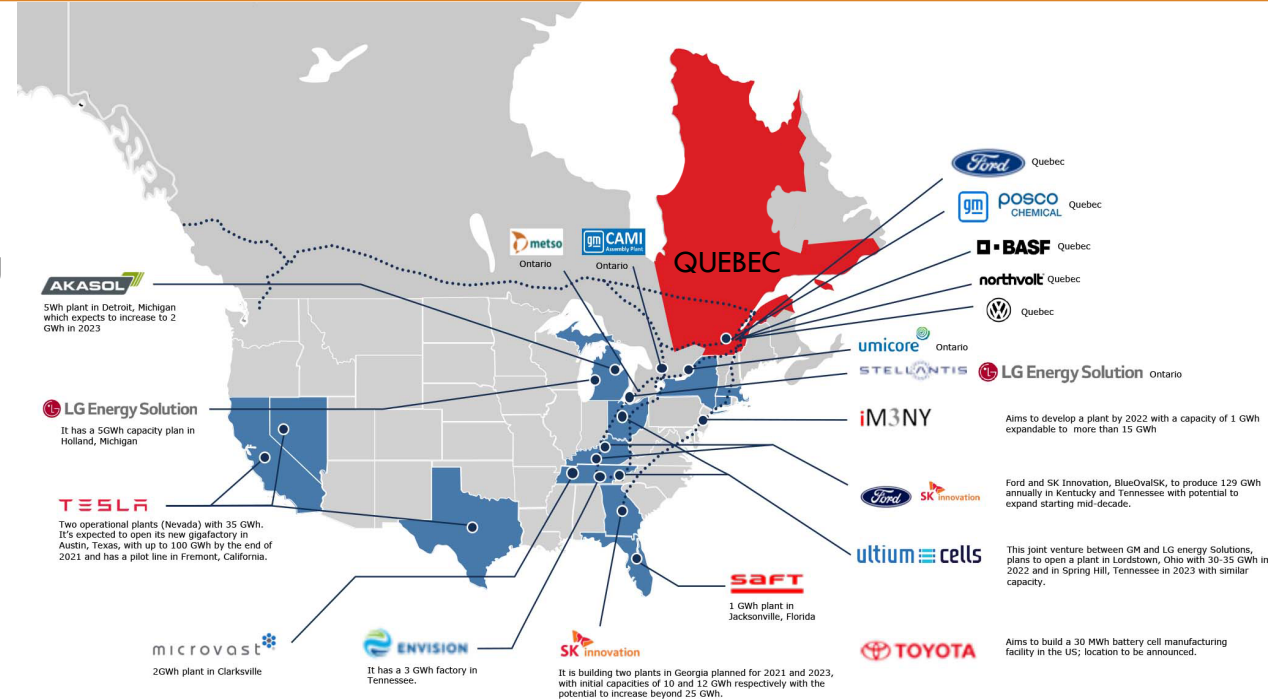
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POSITIONED TO SUPPLY THE GROWING QUEBEC AND US MARKETS

Where demand meets supply

It's the fastest growing hard rock lithium source in the nation.

Mining friendly, and infrastructure growth-oriented, we believe this area is ripe for opportunity on a massive scale.



LITHIUM MARKETS

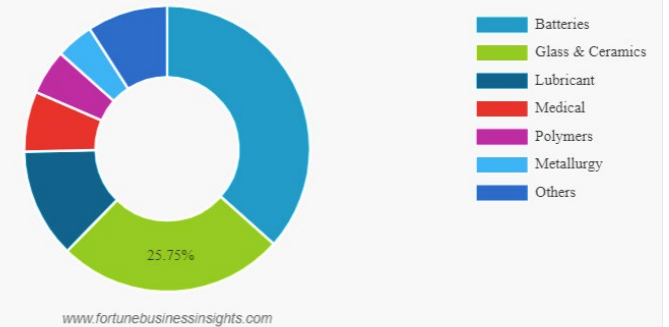
The World
Needs More
Lithium

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THE GLOBAL LITHIUM MARKET

Projected to grow from USD 3.83 billion in 2021 to USD 6.62 billion in 2028 at a CAGR of 8.1% during 2021-2028.

Global Lithium Market Share, By Application, 2020



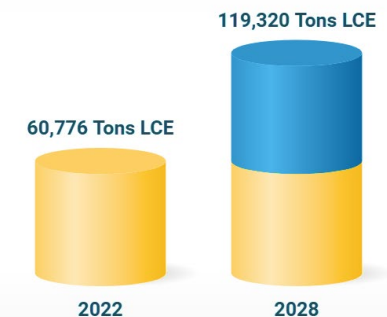
Source: <https://www.fortunebusinessinsights.com/lithium-market-104052>

THE DOMESTIC LITHIUM MARKET

The North America lithium compound market size reached 60,776 Tons LCE in 2022. Looking forward, experts predict the market to reach 119,320 Tons LCE by 2028, exhibiting a CAGR of 11.9% during 2022-2028.

North American Lithium Compound Market

Market forecast to grow at a CAGR of 11.9%



<https://www.researchandmarkets.com/reports/5769420>

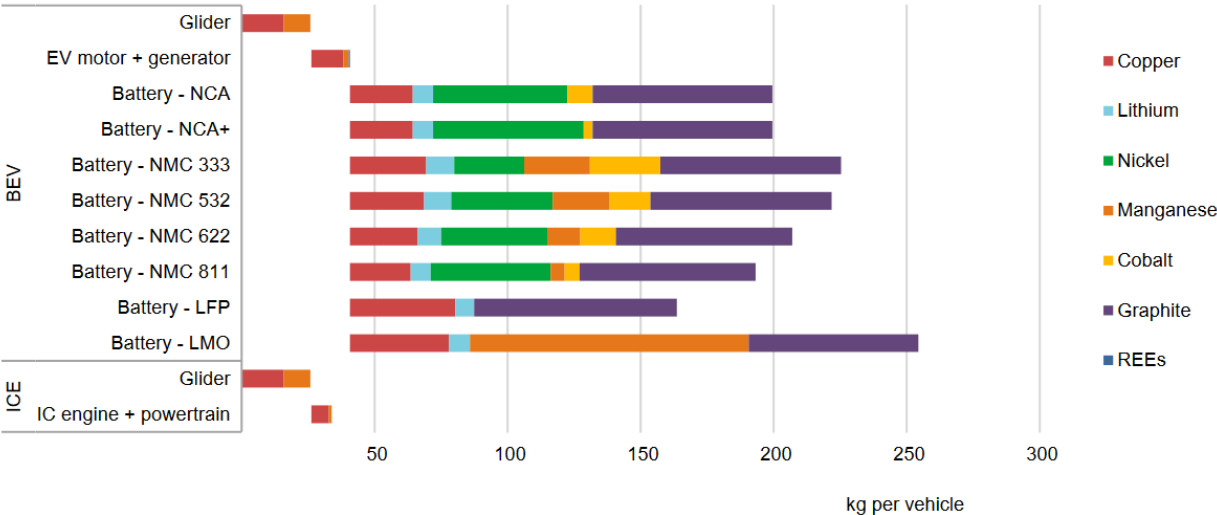
RESEARCH AND MARKETS
THE WORLD'S LARGEST MARKET RESEARCH STORE

LITHIUM DEMAND

The EV Revolution Keeps Growing

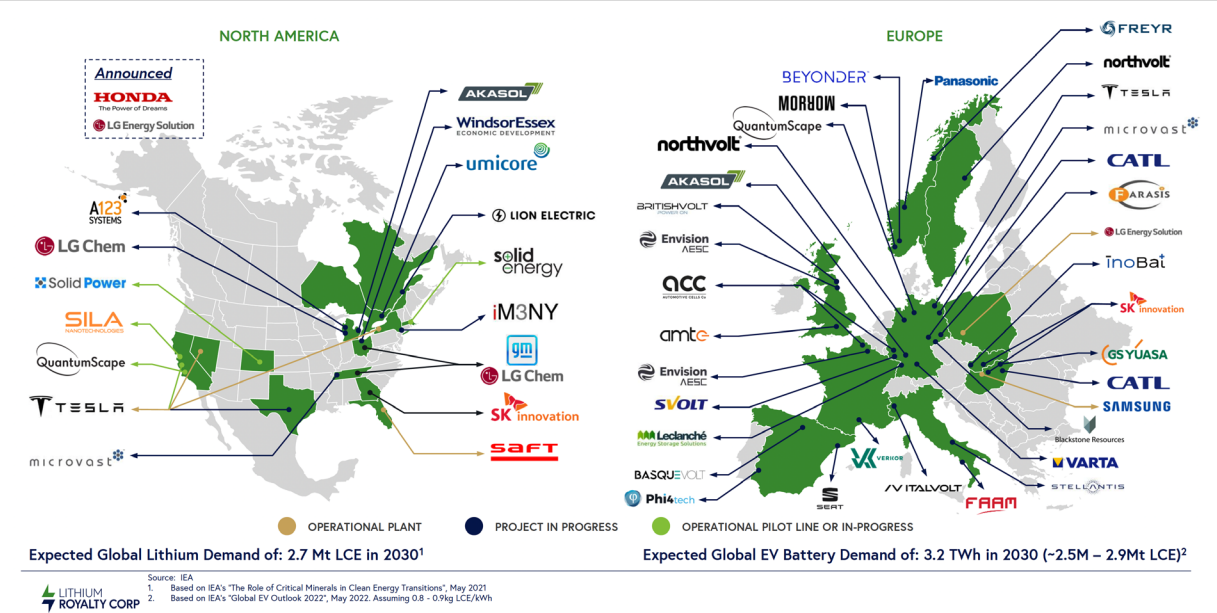
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BATTERY USAGE



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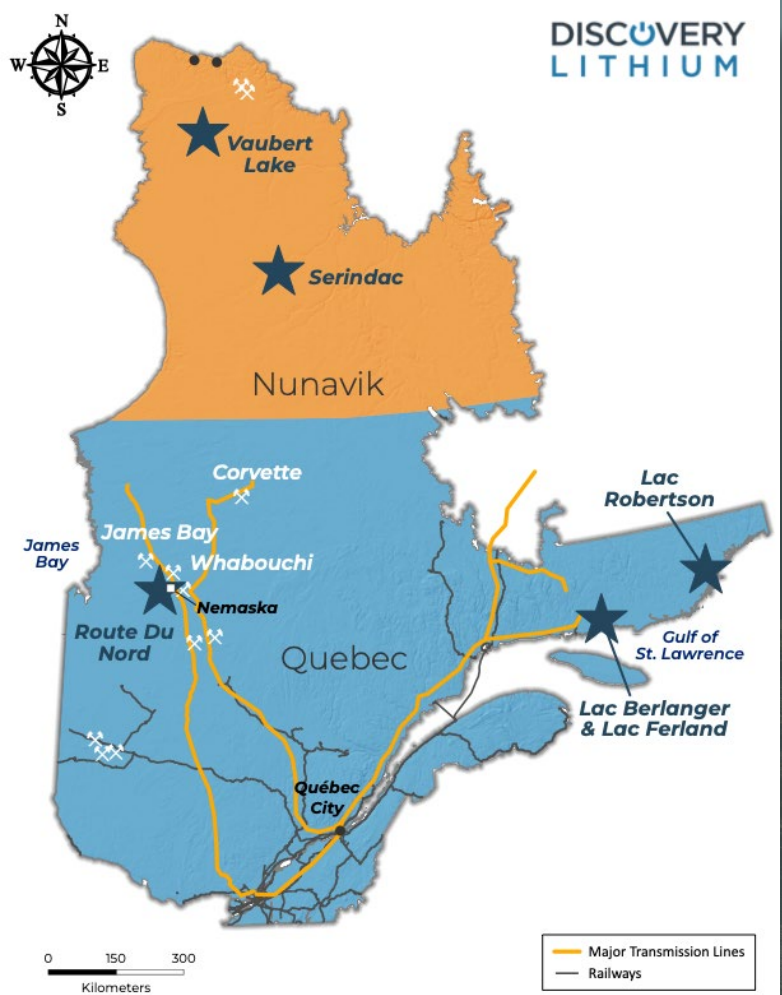
BATTERY PLANTS





QUEBEC PROPERTIES

NORTH: Nunavik
CENTRAL: James Bay
EASTERN: St Lawrence



WELCOME TO NUNAVIK

A Massive Region with
Extensive & Exciting Data

Quebec Provincial Lake Sediment Database Points The Way

Lithium assays identified
in 132,940 samples (out of
~175,000 province-wide).

The Discovery Lithium claims
include **top lake sediment
anomalies (99.9%) of the
entire provincial database.**

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HIGHLIGHTS

SCIENCE DRIVEN PROSPECTING

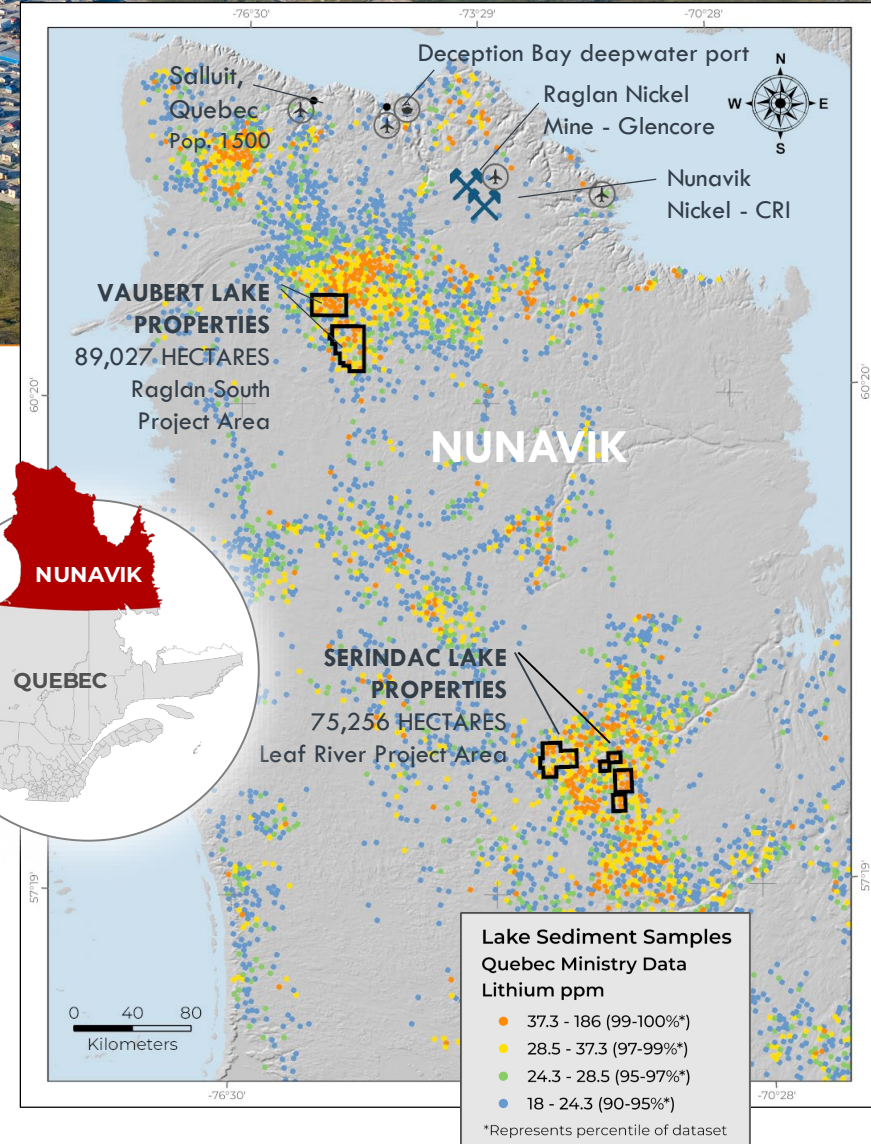
Geochemistry indicates an uncommon area-wide abundance of **high percentile lithium and cesium anomalies** in lake bottom sediments as identified in official Quebec government datasets.

ECONOMICS-DRIVEN OPPORTUNITY

The region is host to two established nickel mines, dedicated airfields and a deepwater shipping port.

- In May 2023, **nickel @ \$21,970.39/tonne**. High/ Low spread \$52,179 (2007) to \$9,595 in 2016.
- Lithium Carbonate Equivalent (**LCE**) @ **~\$38,000/tonne** (June 2023). Down from \$85,000/tonne (2022).
- Fluctuations are common. Relative value remains high and justifies lithium exploration.

All prices in US dollars. Source: statista.com



HIGHLIGHTS

PROSPECTING FOR SUCCESS NORTH OF THE 55TH PARALLEL

Why Nunavik?

Territory is under treaty (JBNQA & NEQA) – Modern agreement with clear mechanisms in place for indigenous dialogue, consultation, and resource management.

Quebec government's Société du Plan Nord mandated to promote investment in northern development:

- Energy & Mineral resources
- Transportation infrastructure

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From deep in the Yukon, **Shawn Ryan** earned his reputation as a successful, world-renowned prospector.

- 🔌 Shawn now brings his expertise to focus on the flourishing lithium sector by leveraging his proven methods and persistent approach into making Nunavik the next chapter in his growing story of success.
- 🔌 A global leader in his field, his prospecting and specialization on advanced soil work led to the discovery of the millions of gold ounces at the world-class Golden Saddle & Arc, Coffee, and QV gold resources in the Yukon. He actively seeks out key exploration opportunities which meet his stringent technical and practical criteria for success.
- 🔌 State-of-the-art exploration techniques target potential district-scale opportunity to help build domestic supply and help counter China's long-term dominance.



An expert team working alongside renowned prospector, Shawn Ryan.

“

We're following the science here and it's extremely compelling...

PROJECT SCOPE

Claim areas: 164,283 sq. ha.
(405,952 acres)

Vast region with extensive Quebec government resource database

Proven regional mineral production capability (nickel).

Host to one of the world's lowest cost nickel producers (the Raglan Mine)

Deepwater port at Deception Bay indicative of regional infrastructural growth

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DISTRICT-SCALE LITHIUM PROSPECTS

Northernmost region of Quebec located north of the 55th parallel.

500,000
kms²

1/3
of Quebec

Size of
Spain



Extensive Claim Areas



Abundant Pegmatite Outcrops

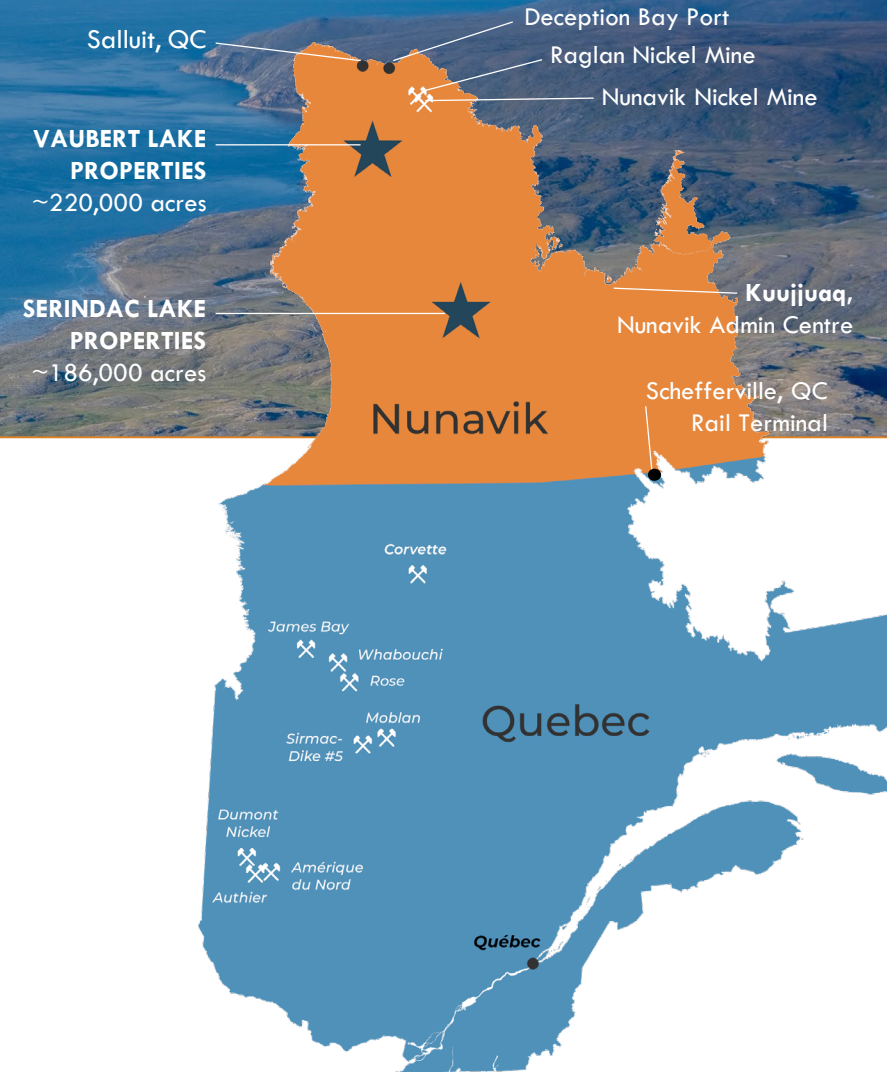


Major Untapped Exploration Potential

+14,000
POPULATION

YEAR-ROUND REGIONAL
AIRBORNE SERVICES

SEASONAL DEEPWATER
PORT ACCESS



THE HEART OF A NEW PLAY

Highest Percentage Samples
Underly Claim Areas

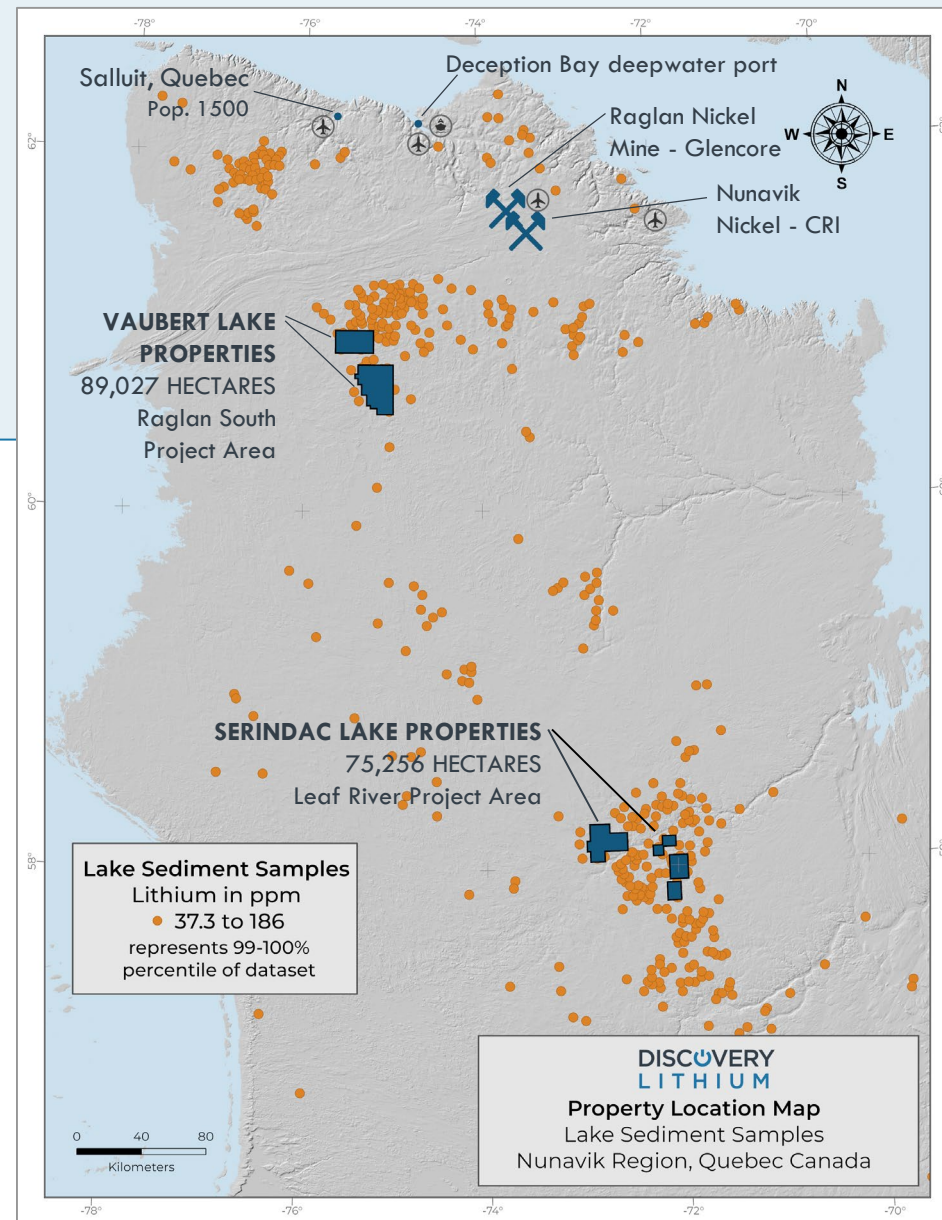
REGIONAL DATA INDICATES
BETTER LAKE SEDIMENT
CONCENTRATIONS AND
DISTRIBUTION, WELL
BEYOND THE JAMES BAY
LITHIUM REGION.

The “Best of the Best” – 99% top values of provincial dataset

Discovery Lithium’s extensive claim holdings are located directly upon some of the highest lake bottom anomalous sedimentary concentrations in the entire province.

- 99th percentile lithium and cesium as identified in the official Quebec government ministry database.
- Historic government mapping shows extensive targets never previously sampled.
- Numerous, area-wide surface outcroppings offers accelerated exploration options and ability to expedite high priority drill targets.
- Regional nickel mining activities prove the region is “mining-friendly” and capable of sustaining successful and profitable large-scale production.

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DE-RISK INTELLIGENTLY

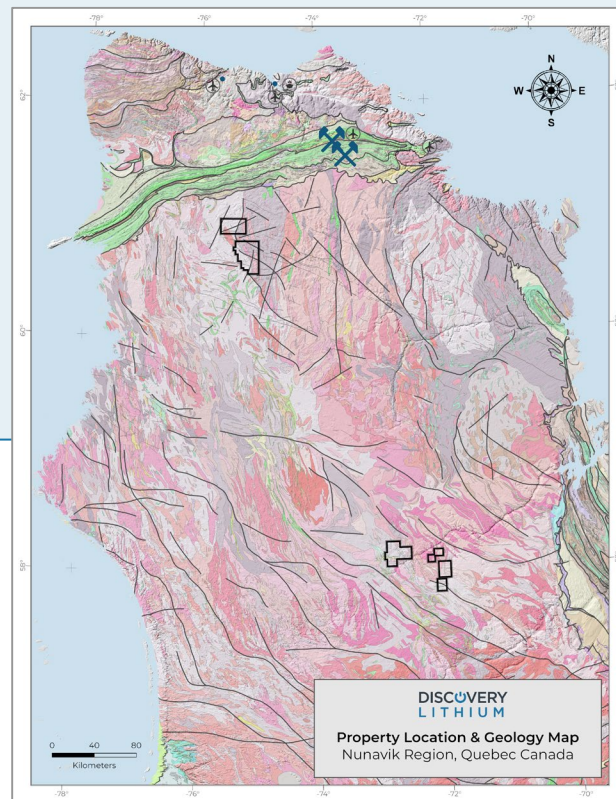
Pegmatites & Geology in a Target-Rich Environment

Geology/ Geophysics reinforces the region as an excellent tectonic location for rare element-bearing pegmatites across rock units.

Extensive historic Quebec Government survey data mapped numerous pegmatites in multiple rock units. The original survey was limited in scope but offers important insights.

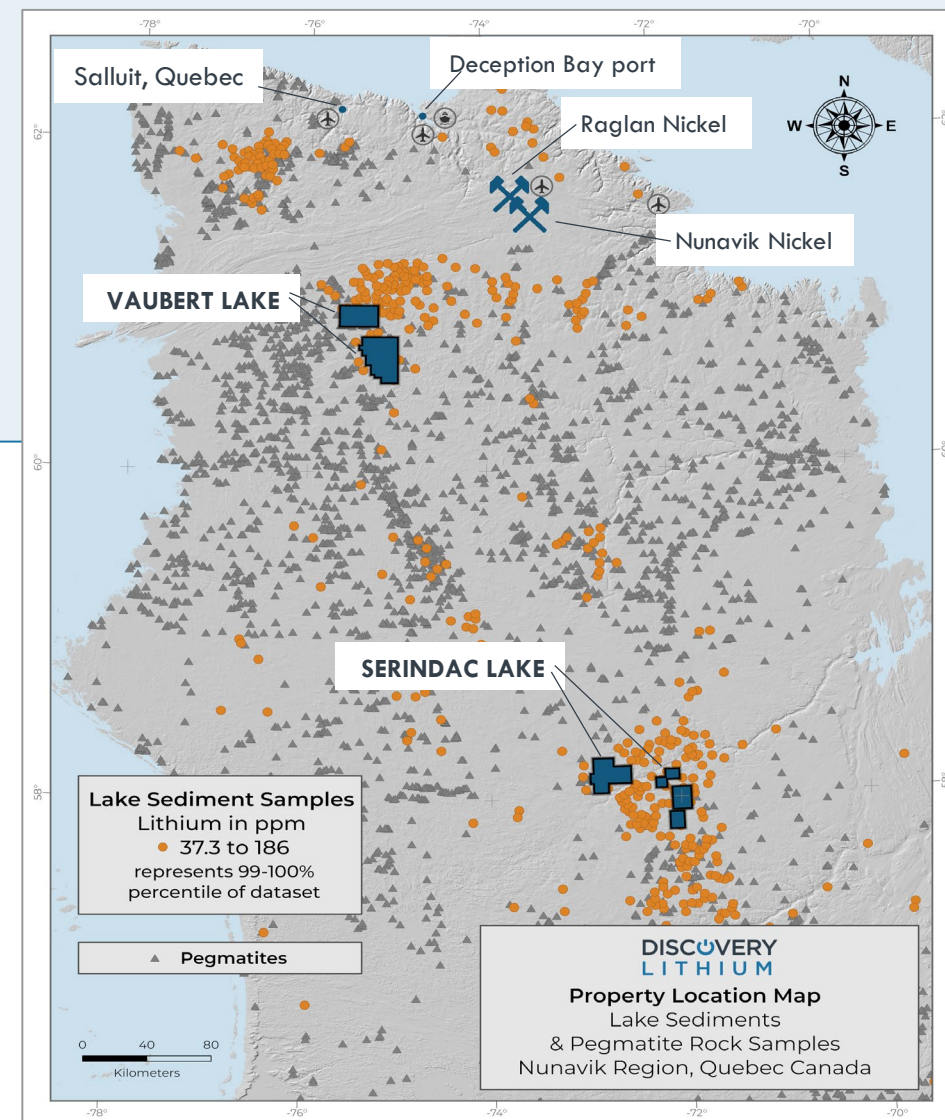
A regional gold property found concurrent highly anomalous lithium in 2022 drill core and rock samples well in excess of the strong signatures for lithium and cesium identified in lake bottom sediments.

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Proposed Fieldwork

- Phase 1 sampling, mapping, aerial surveillance, and mobile X-Ray fluorescence (XRF) testing.
- Phase 2 channel and chip sampling, detailed mapping, and assays.
- Phase 3 drill targets including mobile rotary air blast drilling (RAB) and prep for diamond drilling to validate occurrences, depth and extent of mineralization.

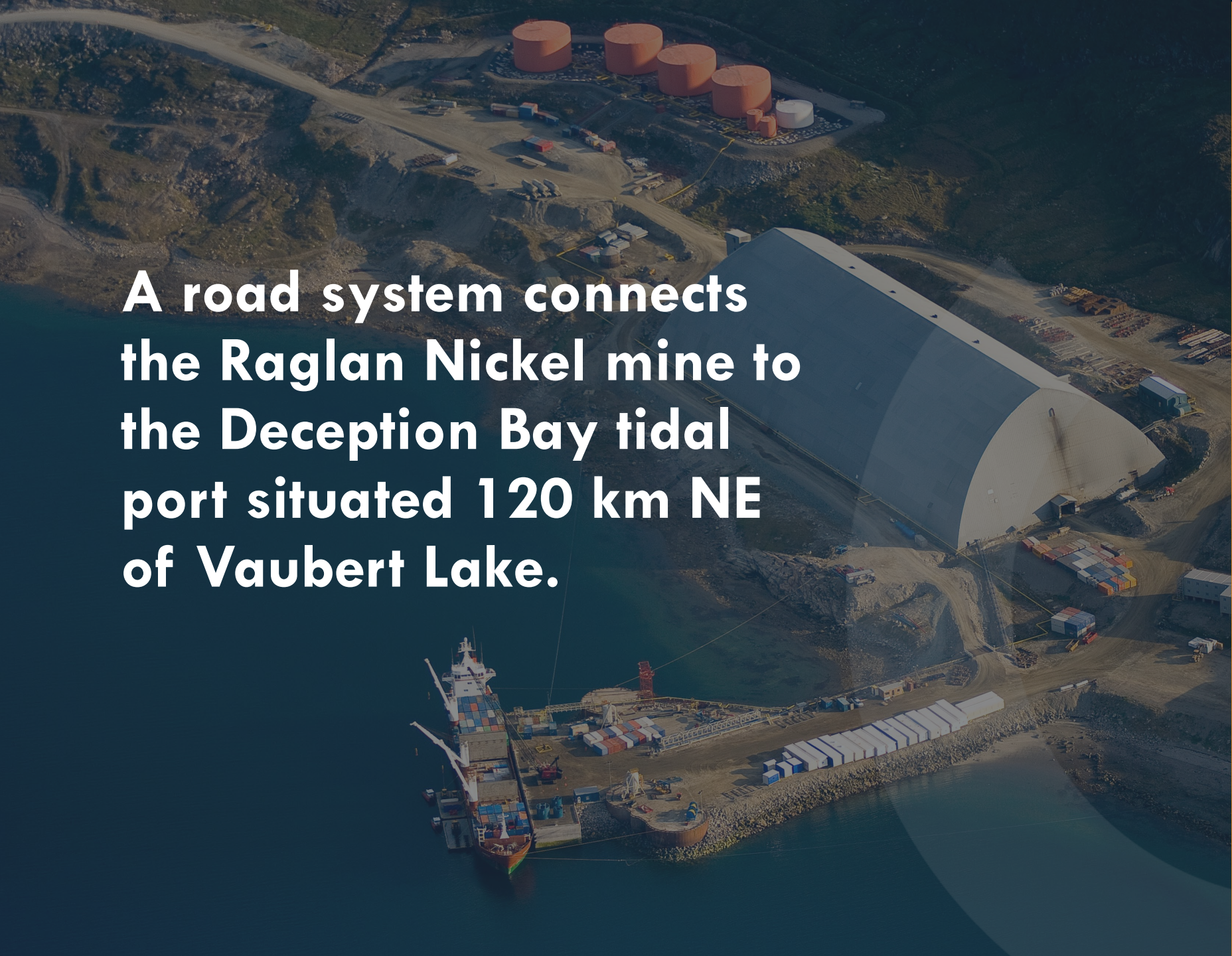




VAUBERT LAKE PROPERTIES

Raglan South Project Area

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An aerial photograph of an industrial site, likely a lithium processing plant. In the upper left, there are several large orange cylindrical storage tanks. A dirt road winds through the site. In the center, a large white dome-shaped structure is prominent. To the right of the dome, there are stacks of colorful shipping containers and several small industrial buildings. In the foreground, a large cargo ship is docked at a pier, with more containers and equipment visible on the pier and in the water. The background shows a rugged, hilly landscape.

**A road system connects
the Raglan Nickel mine to
the Deception Bay tidal
port situated 120 km NE
of Vaubert Lake.**

An aerial photograph of an industrial site, likely a lithium processing plant. It shows several industrial buildings, stacks of shipping containers, and a dirt road. The site is surrounded by a rugged, hilly landscape.

**DISCOVERY
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VAUBERT LAKE PROPERTIES

Raglan South Project Area
89,027 hectares (219,990 acres)

Lithium Geochemistry Samples

Northern Area

- 19 samples +97% (28.5 ppm)
- 14 samples +99% (37.3 ppm)
- 6 samples +99.85% (50.8 ppm)
- 1 sample 99.96% (60.1 ppm)

Southern Area

- 23 samples +97% (28.5 ppm)
- 10 samples +99% (37.3 ppm)
- 5 samples +99.85% (50.8 ppm)
- 2 samples 99.96% (60.1 ppm)

¹Breaks, F.W., Selway, J.B. and Tindle, A.G. 2003. Fertile peraluminous granites and related rare-element mineralization in pegmatites, Superior Province, northwest and northeast Ontario: Operation Treasure Hunt; Ontario Geological Survey, Open File Report 6099, 179p.



The Vaubert Lake properties are located in the Ungava Peninsula, 130 km SSE of the community of Salluit, Quebec which has year-round air service and a seasonal port. A road system also connects the Raglan Nickel mine to the Deception Bay tidal port which is situated 120 km NE of Vaubert Lake.

The property consists of two holdings with the northern position at 780 claims covering 32,687 hectares, and the southern location 7.5 km south with 1,334 claims covering 56,340 hectares.

Vaubert Lake was staked to encompass some of the highest concentration of lithium, cesium and rubidium lake sediment anomalies in the entire Quebec Resources Ministry lake sediment database.

Both claim areas are adjacent to a regional north trending sub-provincial terrane boundary of tonalite to the east and gneissic rocks to the west. Terrane boundaries are intimately associated with proximal lithium deposits of northwestern Ontario (Breaks et al., 2003¹). Mafic volcanics trends featured by magnetic lows transect both claim areas and make excellent hosts for fractionating rare-element pegmatites from fertile parental granites (Breaks et al., 2003¹).

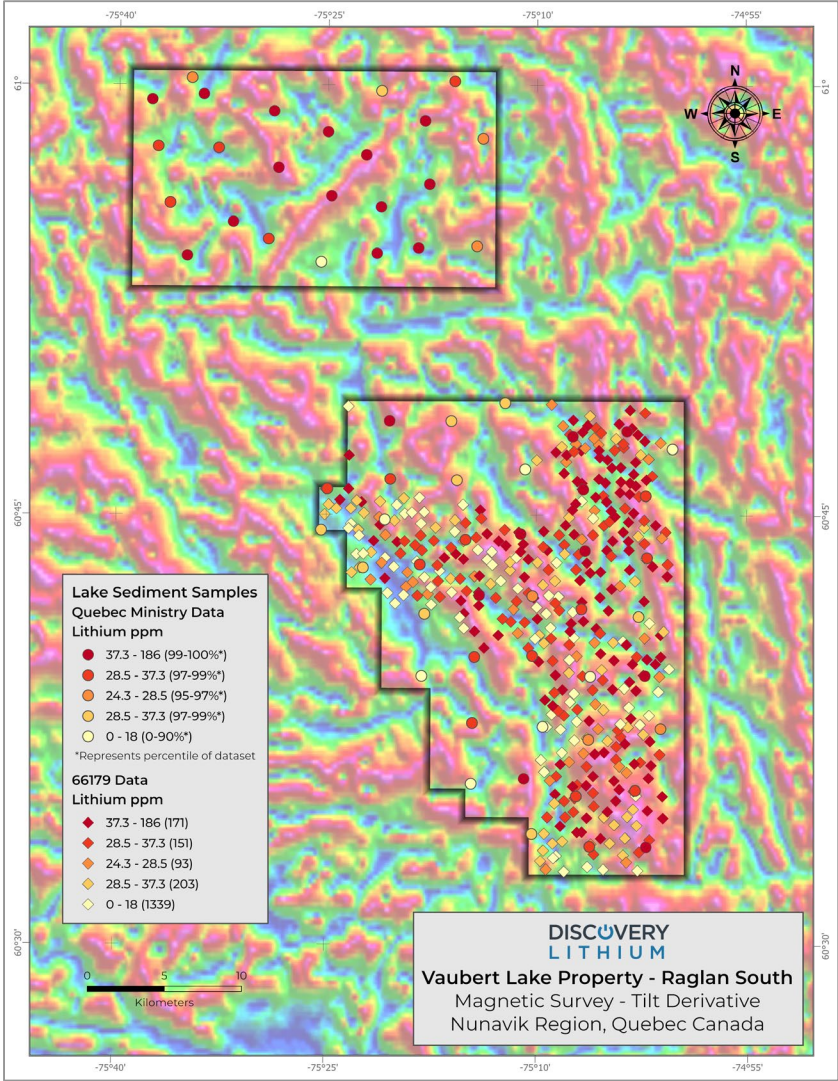
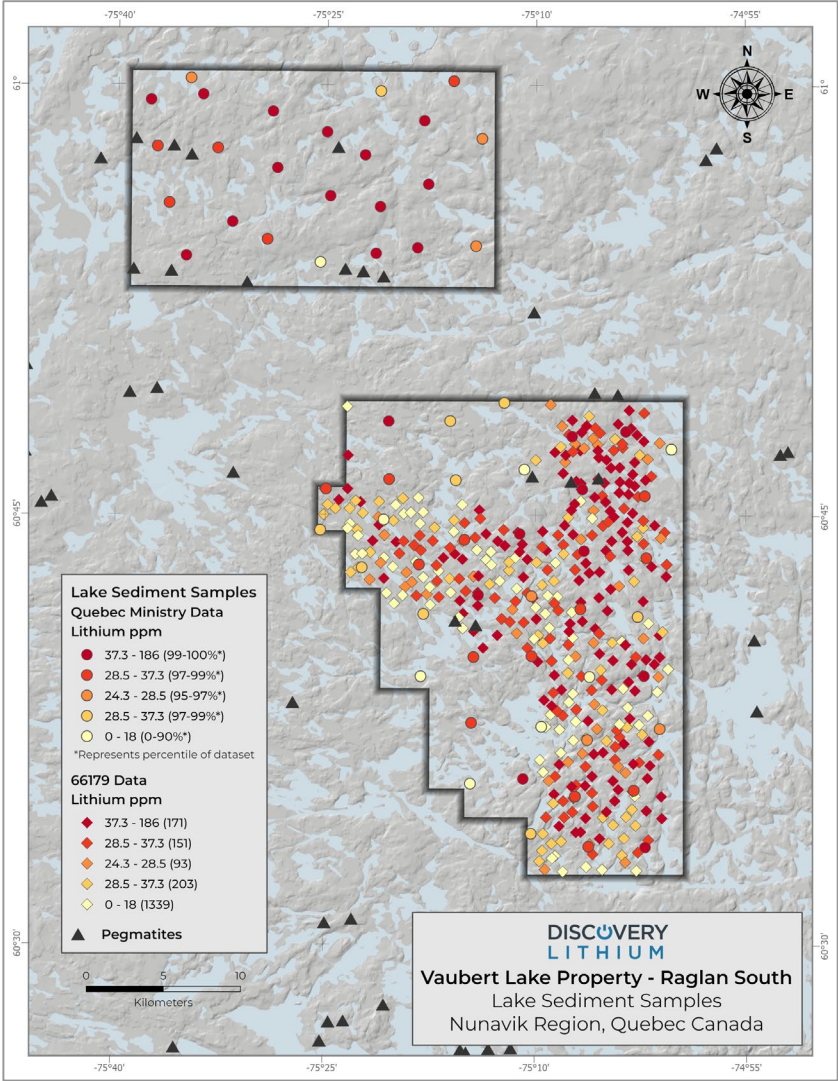
There are ten (10) historically mapped pegmatite outcrops of note on the northern claim block with an additional five 5 pegmatites indicated on the southern claim area.

VAUBERT LAKE PROPERTIES

Raglan South Project Area
89,027 hectares (219,990 acres)



RAGLAN NICKEL MINE



A person wearing a light-colored shirt and pants is kneeling in a field of dry grass, writing in a notebook. A blue bag with a yellow strap is visible on the left, and a white container is on the right. The scene is bathed in warm, golden light.

SERINDAC LAKE PROPERTIES

Leaf River Project Area

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SERINDAC LAKE PROPERTIES

Leaf River Project Area
75,256 hectares (185,961 acres)

Lithium Geochemistry Samples

West Area

- 23 samples +97% (28.5 ppm)
- 10 samples +99% (37.3 ppm),
- 7 samples +99.5% (42.6 ppm)
- 4 samples +99.84% (50.6 ppm)
- 1 sample 99.97% (63.7 ppm)

East Area

- 26 samples +97% (28.5 ppm)
- 19 samples +99% (37.3 ppm),
- 9 samples +99.5% (42.6 ppm)
- 2 samples 99.86% (51.4 ppm)



The Serindac Lake properties are located 180 km WSW of the community of Tasiujaq which sits on shores of Leaf Lake at the head of Deep Harbour on the west side of Ungava Bay.

The property consists of 4 individual holdings, with the larger one identified as Serindac West, consisting of 868 claims covering 39,528 hectares in one package, and the Eastern Serindac holding consisting of three individual blocks for a total of 781 claims covering 35,728 hectares.

The Serindac Lake claims were staked to cover prospective geology with known pegmatites proximal to extremely anomalous lake sediment values of lithium (Li), cesium (Cs) and rubidium (Rb).

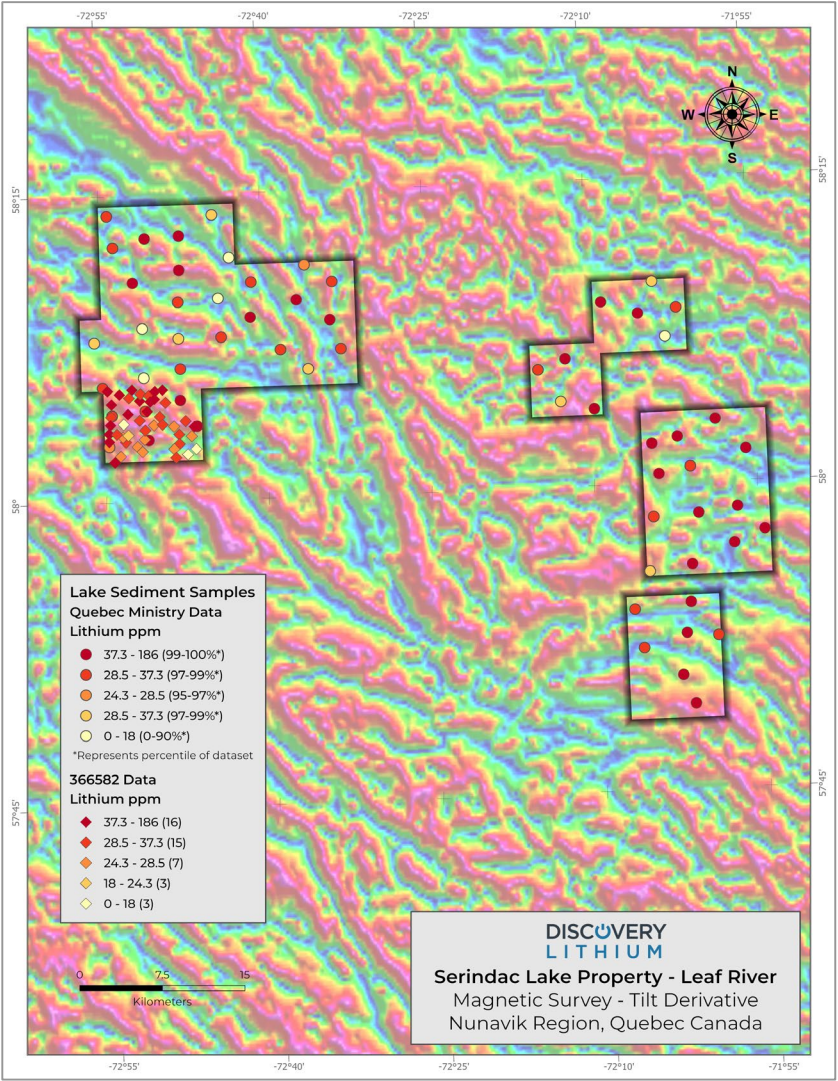
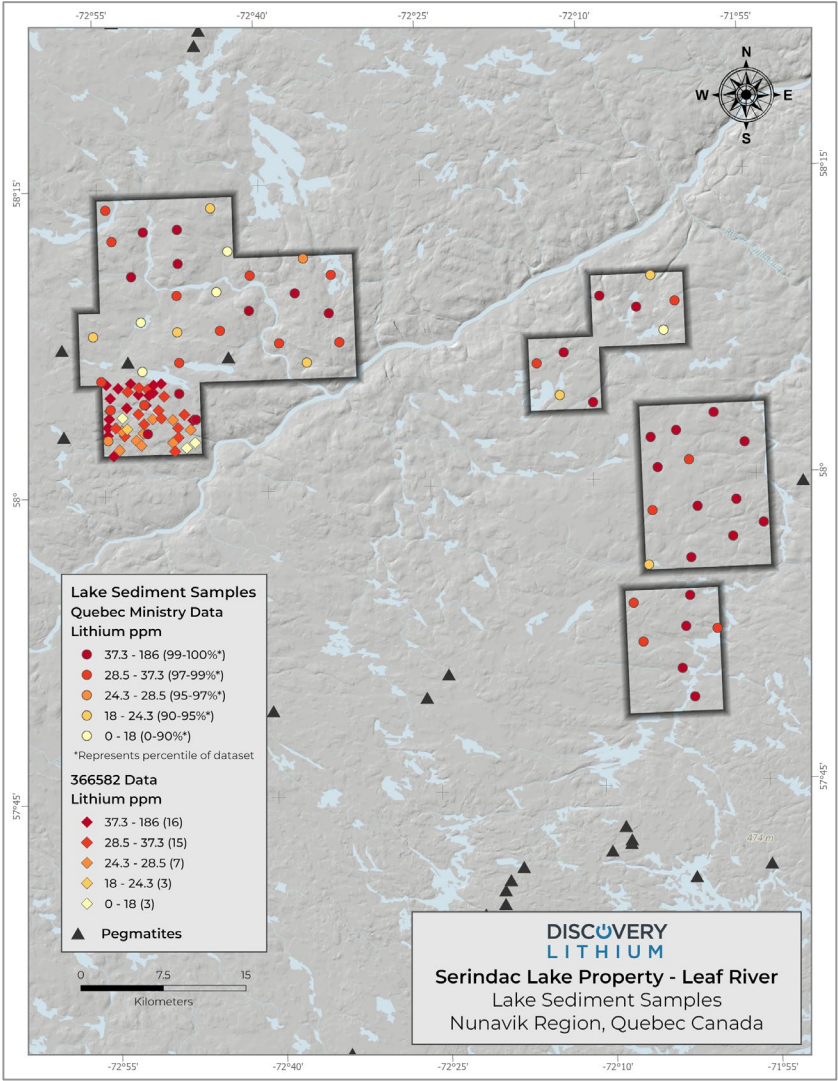
The claim group consists of a mix of mafic volcanic rocks, granodiorite, tonalite, amphibolite and felsic volcanic rocks. Preliminary mapping (1998) was limited, but identified mafic volcanic rocks, within EW to WNW trending magnetic low features. Mafic volcanic rocks make excellent hosts for fractionating rare-element pegmatites from fertile parental granites.

The anomalous rare-element lake sediment values are also associated with distinct NNW to EW trending regional structures in the west block, and EW, NE and NS structures on the east block. Structure is key to providing pathways for parental melts and rare-element pegmatite bodies.

SERINDAC LAKE PROPERTIES

Leaf River Project Area
75,256 hectares (185,961 acres)

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ROUTE DU NORD PROJECT

James Bay Lithium District
In the heart of major
exploration & discovery

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ROUTE DU NORD PROJECT

James Bay Lithium District
5,972 hectares (~14,757 acres)

The James Bay Lithium District hosts hundreds of exploration projects, five of which, Corvette, Rose, James Bay, Whabouchi, and Moblan, are advanced.

Lithium in the region is found as spodumene pegmatites, many of which are large and near surface, making for relatively easy mining.

Crucially, the Quebec government and most local communities are strongly supportive of Li mining.

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Located 575 km north of Val d'Or in the prolific lithium district in the James Bay region of central Quebec

The Route Du Nord project encompasses approximately 60 square kilometers stretching 36 km east to west and is parallel to and within 5 km of the 407 km long wilderness road known as the "Route Du Nord."

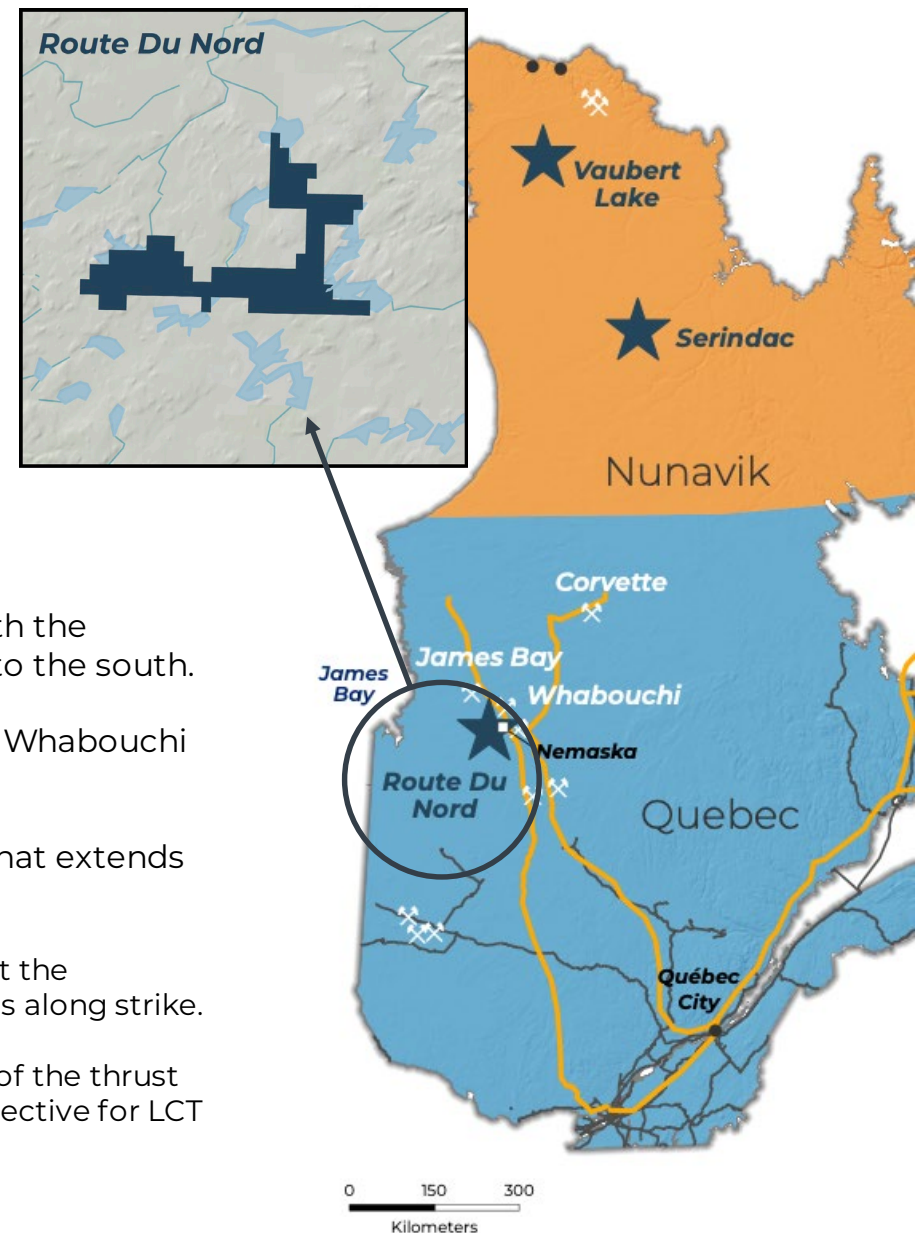
The project has excellent infrastructure access with the Nemiscau hydroelectric installation located 5 km to the south.

Roughly 35 km to the east is the world-renowned Whabouchi deposit.

This deposit occurs within a regional thrust fault that extends and terminates in the Valiquette pluton.

The fault acted as a pathway for LCT pegmatite melt at the Whabouchi project and may host other LCT pegmatites along strike.

The Route Du Nord project captures the continuation of the thrust fault into the Valiquette Pluton, making it highly prospective for LCT pegmatites.





EASTERN QUEBEC

North Shore, Gulf of St. Lawrence

An underexplored region
with tantalizing data and easy access
to major global shipping routes

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EASTERN QUEBEC PROPERTIES

North Shore, Gulf of St. Lawrence
10,420 hectares (~25,748 acres)

Areas of Interest with Limited Historic Exploration

Properties

Lac Belanger & Lac Ferland
8,329 hectares (~20,581 acres)

Lac Roberston
2,091 hectares (~5,167 acres)



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The Lac Robertson project is located immediately west of lake Robertson and encompasses 18 square kilometers. Lake bottom sediments of Lac Robertson are highly anomalous in lithium and the lake overlies a large gravity and RMI anomaly. Taken together these anomalies imply a fertile source intrusion underneath Lac Robertson. The Lac Robertson Project covers potential pegmatites visible in satellite imagery.

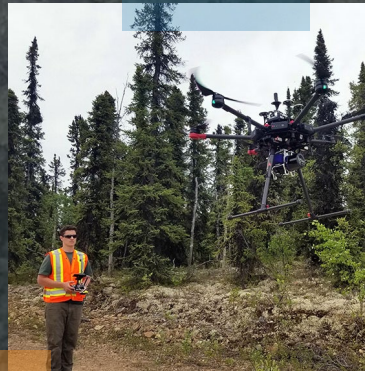
The Lac Belanger and Lac Ferland projects are on the north coast of the Gulf of St. Lawrence in Quebec and encompass 80 square kilometers combined. The claims are located on metasedimentary terrane near fractionated granites that are potential source intrusions for LCT pegmatites. Pegmatites are described in the region by the geological survey of Quebec and were mapped to the south along the coast where mapping occurred in detail. Lithium in lake sediments on the claims is up to 15 times enriched with respect to the immediate surroundings.

MOVING AHEAD

Working with Experts

**GroundTruth
Exploration**
Drones to Drills™

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- ⏻ Mobilization of a team of trained, experienced, and specialized Ground Truth personnel to undertake an area-wide property traverse to sample, map and identify high priority pegmatite outcrop targets for immediate action.
- ⏻ Target generation is enhanced by extensive aerial drone operations to enhance mapping and expedite sampling activity
- ⏻ Proposed utilization of advanced tools such as highly mobile rotary air blast drilling (RAB) equipment allows for rapid multiple target sampling per day.
- ⏻ On-site X-Ray Fluorescence (XRF) analysis of powdered samples (where applicable) combined with down-hole 360-degree high resolution digital televiewer systems is just one of the many methods which helps the team conduct rapid fieldwork documentation and remote analysis.
- ⏻ Daily satellite transmissions ensure constant data flow to management and advisory team allowing for up-to-the minute assessments and planning for target prioritization.

THE TEAM

Management

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Michael Gheyle President & CEO

Mr. Gheyle has worked for over 25 years in international capital markets. His experience includes wealth management, derivative trading, corporate finance, institutional sales, mergers and acquisitions, venture capital and private equity. Most recently he has been a director at FBP Capital Corp. until 2019, Vice President of Plutus Bridge Capital until 2021.

Jody Bellefleur CFO

Ms. Bellefleur brings over 20 years' experience to ISM as a corporate accountant. She is responsible for all aspects of regulatory financial reporting, including the preparation of quarterly and annual financial statements, management discussion and analysis reports and government tax reporting. Prior to her work with publicly traded companies, Ms. Bellefleur was the Controller of a private manufacturing company. Since 2008 she has been involved exclusively in providing services to both public and private companies in the junior mining sector.

THE TEAM

Directors

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Mike Hodge Director

Mr. Hodge began his exploration career on the original staking program for Commerce Resources Corp.'s Blue River Tantalum and Niobium project in 1999. Subsequently, he has worked on more than 25 exploration projects across North America. His most recent field work was Operations Manager for a quarry on Vancouver Island. Mr. Hodge's marketing experience was developed through his extensive participation in global resource conferences and workshops during the past decade, and he has enjoyed considerable success raising corporate capital, including for a number of portfolio companies within Zimtu Capital Corp.

Ryan Arthur Director

Mr. Arthur is currently the president of CR7 Investments Inc., which actively identifies promising mining and technology projects for purpose of investment, and technical and strategic partnership to ensure the growth and success of these projects. His professional experience spans various industries including retail, mining, Industrial, and Technology. Mr. Arthur has assisted in financing several public companies and brings a pleather of knowledge in the capital markets. He has acted as a director of Nova Lithium Corp. and ISM Resources Corp. since 2021.

THE TEAM

Directors

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Eric Negraeff Director

An accomplished entrepreneur with over 20 years of professional capital markets experience, Eric is V.P. of Corporate Development at Incite Capital Markets. He previously served at C.M. Oliver & Company and at PI Financial. As a successful proprietary trader, he created a profitable division designed to take advantage of unique arbitrage opportunities. He went on to manage a proprietary trading desk designing trading strategies for high net worth and institutional clientele. With over a decade specializing in raising capital for small to mid-size companies at PI Financial, he joined Incite Capital Markets working to develop fundraising, strategic planning, investor relations, and corporate communication services.

Dr. Jacob (Jaap) Verbaas, P. Geo Director

Dr. Verbaas is an exploration geologist with an MSc. from Utrecht University and a PhD from Simon Fraser University. His focus has been regional targeting and identification of exploration strategies for discovery-stage projects. He found and staked the HSP nickel-copper project during his time as VP Exploration with Go Metals, a company that drilled the first nickel intercept in the Havre St. Pierre anorthosite complex in Quebec. He was also CEO of CAVU Energy Metals until its merger with Alpha Copper and currently serves as CEO of Gama Explorations. Dr. Verbaas is a registered Professional Geologist with EGBC.

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